

**Deceased Estate Notification**

**For notification, redemption or transfer of accounts, we require the following to be sent to us ([Estates@heartland.co.nz](mailto:Estates@heartland.co.nz)) direct from the solicitor or Executor:**

- If the value of the estate is under \$15,000, a certified copy of the death certificate and will OR,
- If the value of the estate is over \$15,000, a certified copy of Probate or Letters of Administration
- Original or certified copy of a Death Certificate
- An original Deceased Estate Declaration & Claim/Indemnity Form
- Original or certified copy of identification for all executors/administrators
- Proof of bank account number if payments are being made to an alternative bank account

\*Instructions for the Solicitor/Executor forwarding the above documentation. Please include full Estate name only in email subject line.

If you have any further queries please do not hesitate to contact us.

Yours sincerely,

**Estates Team**

**HEARTLAND BANK**

**E** [Estates@heartland.co.nz](mailto:Estates@heartland.co.nz)

**W** [www.heartland.co.nz](http://www.heartland.co.nz) **M** PO Box 9919, Newmarket, Auckland